

# INVOICE OUTSOURCING STRATEGY PROPOSAL

PREPARED BY PA<sup>2</sup> ENTERPRISES

Tagline: “Strive,Thrive,Drive-Accuracy”

A-Accountability

C-Compliance

C-Consistency

U-Understanding

R-Reliability

A-Analysis

C-Clarity

Y-Yield (result)



# INTRODUCTION

- **Who PA<sup>2</sup> Enterprises is :**

A Budding Startup striving and ensuring Accuracy, Compliance and beneficiary Insights with reliability to our clients financial data.

- **Mission :**

Stream Invoicing and reporting with a structured and Organized manner

- **Quick Credibility Statement :**

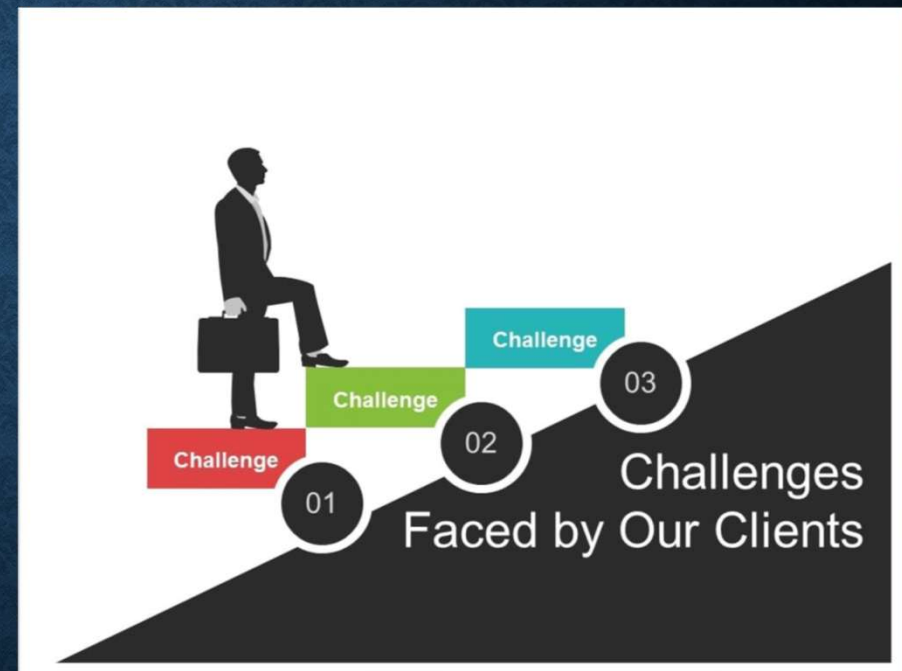
- Have Candidature with nearly 15 years of experience and expertise in Indian Financial accounting ( Invoicing to Balance sheet)
- Have expertise in SAP, Oracle, Tally, Zoho books etc.
- Adapting AI Culture also by inducing Python- Developing an
- APP on our own for Invoice to reporting

# Company Introduction



# CLIENT CHALLENGES

- ❑ Manual errors in invoicing
- ❑ Missed EMI reminders
- ❑ Delayed reconciliations
- ❑ Lack of transparent reporting



# OUR SOLUTION

✓ - End-to-end outsourcing support

## Key features:

✓ Quotation via Zoho Forms

✓ Invoice creation in Vyapar App

✓ EMI tracking & reminders

✓ Bank reconciliation

✓ Sales reporting dashboards

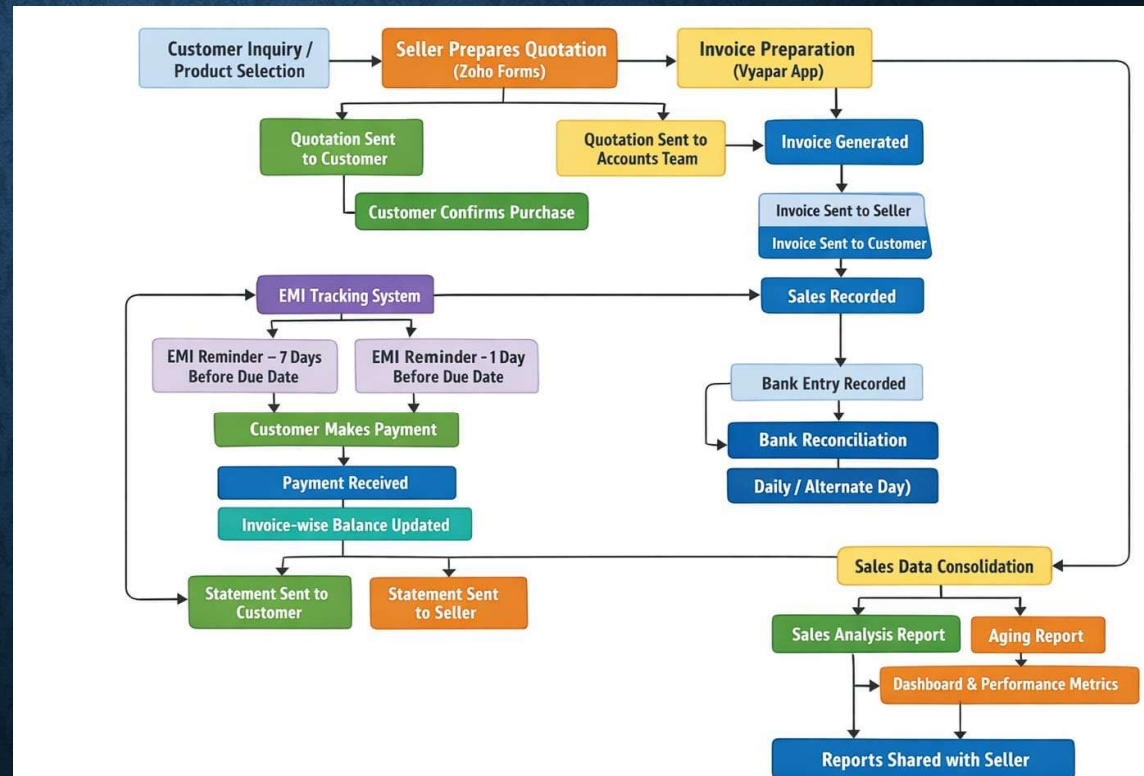


# DETAILED PROCESS OVERVIEW

- **Roles:** Customer , Seller , Accounts team , Help desk

## Step by step process:

- ❖ Quotation & Invoice
- ❖ EMI Tracking & Communication
- ❖ Payment & Balance Updates
- ❖ Bank Reconciliation
- ❖ Sales Reporting
- ❖ Helpdesk Operations



# BENEFITS TO SELLER

- Accuracy in invoicing
- Timely EMI reminders
- Transparent balance updates
- Reliable reconciliation
- Actionable insights

*Business Benefits Chart Colored Icon*



# ENGAGEMENT MODEL

## How We Work with Clients Outsourcing

Model: End-to-end invoice and reporting management (quotation → invoicing → EMI tracking → reconciliation → dashboards → helpdesk).

## Support Structure

- ◇ Dedicated accounts team
- ◇ WhatsApp/email support for quick updates
- ◇ Helpdesk for customer queries
- ◇ Regular review meetings



# PACKAGE



## Our Packages & Pricing

Package	Scope of Work	Support Structure	Pricing (Trichy)	ROI Emphasis
<b>Basic</b>	<ul style="list-style-type: none"><li>• Quotation via Zoho Forms,</li><li>• Invoice creation in Vyapar,</li><li>• Monthly reporting summary</li></ul>	Email support, Monthly review meetings	<b>₹ 15,000</b> / month	✓ Saves ~20 hrs/month, reduces errors by 25%
<b>Standard</b>	<ul style="list-style-type: none"><li>• Everything in Basic + EMI tracking &amp; reminders,</li><li>• Weekly bank reconciliation, Dashboards</li></ul>	Email + WhatsApp support, Weekly updates	<b>₹ 25,000</b> / month	✓ Cuts delays by 40%, improves cash flow
<b>Premium</b>	<ul style="list-style-type: none"><li>• Everything in Standard + Daily reconciliation, Helpdesk support,</li><li>• Advanced analytics</li></ul>	Dedicated account manager, 24/7 helpdesk	<b>₹ 35,000</b> / month	✓ Boosts efficiency by 60%, enhances compliance



# CALL TO ACTION

## Partner with PA<sup>2</sup> Enterprises Today

- △ Eliminate invoicing errors
- △ Gain transparent financial insights
- △ Ensure timely reconciliations & reminders
- △ Empower your business with AI-driven accuracy

✓ Next Step: Schedule a free consultation with our accounts team to explore how outsourcing can streamline your invoicing and reporting.

As we said we " Strive, Thrive, Drive - Accuracy "

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**THANK YOU**